Introductory sub-table (I)(a)

er ended : 30th September, 2014			
	Number of	As a % of total	As a % of total
Partly paid-up shares:-	partly paid-	number of partly	number of shares
	up shares	paid-up shares	of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
Outstanding Convertible Securities:-	outstanding	No. of outstanding	No. of shares of the
	Securities	Convertble Securities	Company, assuming
			full conversion of the
			Convertible Securitie
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
	warrants	number of warrants	number of shares
Warrants:-			of the Company,
			assuming full
			conversion of warrant
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full -}		0.00	

#### (I)(a) <u>Statement showing Shareholding Pattern:</u>

Name of the Company:	Oseaspre Consultants Liimited
Scrip Code	509782
Quarter ended	30th September, 2014

Category		Number of	Total number	Number of shares held in	percentage of	holding as a f total number nares	Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	of shares	dematerialized form	(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and							
	Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	14,450	-	7.23%	7.23%	-	0.00%
(b)	Central Government/ State Government(s)	_	-	-	0.00%	0.00%	-	0.00%
(C)	Bodies Corporate	6	132,393	-	66.19%	66.20%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	7	146,843	-	73.42%	73.42%	-	0.00%
2	Foreign							
а	Individuals (Non-Residents Individuals/				0.00%	0.00%		0.000/
b	Foreign Individuals) Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
C D	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)		-	-	0.00%	0.00%		0.00%
			-		0.0070	0.0070	-	0.0078
	Sub Total(A)(2)	-	-	-	0.00%	0.00%	-	0.00%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	146,843	_	73.42%	73.42%	-	0.00%

Category code	Category of Shareholder	Number of Shareholders	Total number	Number of shares held in dematerialized	percentage of	holding as a f total number nares As a	Shares Pledged or otherwise encumbered	
			of shares	form	percentage of (A+B) <sup>1</sup>	percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B) 1	Public shareholding						N.A.	N.A.
	Institutions Mutual Funds/ UTI				0.000/	0.000/	N.A.	N.A.
(a) (b)		-	-	-	0.00%	0.00%	-	0.00%
	Financial Institutions <sup>7</sup> Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	-	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	6	29,805	-	14.90%	14.90%	-	0.00%
(b)	Individuals	-	-,					
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	22	23,252	-	11.63%	11.63%	-	0.00%
II	ii. Individual shareholders holding nominal share capital in excess of		,					
(-)	Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c) (c-i)	Any Other (specify)	-			0.000/	0.00%	-	0.00%
(C-ii)	Trusts NRI/OCB	- 2	- 100	-	0.00%	0.00%	-	0.00%
(0-11)	INRI/OCB	2	100	-	0.00%	0.05%	-	0.00%
	Sub-Total (B)(2)	30	53,157	-	26.58%	26.58%	-	0.00%
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	30	53,157		26.58%	26.58%	-	0.00%
	TOTAL (A)+(B)	37	200,000	-	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and							
	against which Depository Receipts have been issued	-	-	-	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	37	200,000	-	100.00%	100.00%	-	0.00%

#### (I)(b) <u>Statement showing Shareholding of persons belonging to the category</u> <u>"Promoter and Promoter Group"</u> Scrip Code : 509782

Sr.No.	Name of the shareholder Total Shares held Shares Pledged or otherwise encumbered		Details of Warrants			of convertible ecurities	Total shares (including				
		Number	As a % of Grand total number of shares(A) + (B) + ( C ) of para (I) (a) above	Number	As a percentage	As a % of Grand Total (A) + (B) + ( C ) of sub- clause (I)(a)		As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
a)	RESIDENT INDIVIDUALS										
1	Jehangir Nusli Wadia	14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
b)	INDIAN CORPORATE BODIES										
1	Sunflower Investments & Textiles Pvt Ltd	86,893	43.45%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
2	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
3	Wadia Investments Ltd	300	0.15%	•	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
4	M.S.I.L. Investments Pvt. Ltd.	2,300	1.15%	•	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
5	Varnilam Investments & Trading Co Ltd	4,400	2.20%	•	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
6	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		132,393	66.20%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		146,843	73.42%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%

SEASF	PRE CONSULTANTS LIMITED							
(l)(c) (i)	Statement showing Shareholding of "Public" and holding more than 1%			ļ!	 	<u> </u>		
]					· +'	· ['	1	
		ļ '	++	Details (	of warrants	Details of conver	rtible securities	
Sr. No.	Name of the shareholder		Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1'	JM Financial Investment Managers Ltd	4,250	2.13	· [ '	· · · · · · · · · · · · · · · · · · ·	· [ '		2.13
2	Kampani Consultants Ltd	6,250	3.13	· [ '	· · · · · · · · · · · · · · · · · · ·	· [ '		3.13
3	JM Financial Institutional Securities Pvt. Ltd.	6,955	3.48	· [ '	· · · · · · · · · · · · · · · · · · ·	· []		3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30	· [ '	· · · · · · · · · · · · · · · · · · ·	·		2.30
	SNK Investments Pvt Ltd	6,250	3.13		· '			3.13
6	Rajesh Ramkumar Batra	8,450	4.23	'	· · · ·			4.23
TOTAL		36,755	18.38	′	 	ļ!	ļ	18.38
·			<u> </u>					

OSEAS	PRE CONSULTANTS LIMITED							
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(I)(C) (II)	Statement showing Sharehold			<u>ry</u>				
	"Public" and holding more that	in 5% of the	e total number of snares					
				Details c	f warrants	Details of conve	ertible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
TOTAL		-	0.00					0.00

OSEAS	SPRE CONSULTANTS LI	MITED	
( <b>I</b> )( <b>d</b> )	<b>Statement showing details</b>	of locked-in shares	
Sr. No.		Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
TOTA	L	0	0.00

# (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00

# (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> shares are in excess of 1% of the total number of shares

••	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	DR (ADRs, GDRs, underlying